

Exposé

§33 General Terms and Conditions of Deutsche Börse AG for the
Regulated Unofficial Market on Frankfurter Wertpapierbörse

Applicant

Name of the applying participant

Department

Address

Address 1

Street No

Address 2

Zip Code

City

Country

Phone

Fax

Internetaddress

Management and Supervisory Boards; Names and Addresses of Board Members (attach separate sheet where necessary)

Area of Activity; Main Business Areas (attach separate sheet where necessary)

Paying agent

Nominal Capital

Annual Financial Statement/Consolidated Financial Statement (due date not older than 18 months) or Issuer's Opening Balance Sheet.

Attached is: the opening balance sheet the annual financial statement the consolidated financial statement

Terms of Issue are attached

Date

Place

Signature

Name in print letters

Public